



GOOD MORNING
Have Good Trading Day

WEDNESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27932	-28	-0.10
NIFTY	8454	-5	-0.07

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	60.10	+0.75
HDFCBANK	61.86	-0.16
ICICIBK	10.33	-1.34
INFY	15.58	+0.26
TATAMOTOR	30.74	-2.91
WIPRO	12.17	+0.58

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	269.9
FIIs Index Future	888.70
FIIs Index Options	911.55
FIIs Stock Future	-427.73
FIIs Stock Options	39.96
DII's Eq (Provisional)	-130.90

CURRENCY

RBI RATE	14-JULY-2015
RUPEE - \$	63.4978
EURO	69.7269
YEN 10	51.4800
GBP	98.1993

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18053	+75	+0.42
NASDAQ	5104	+33	+0.66
NIKKEI	20469	+84	+0.41
HANG SENG	24994	-123	-0.51
SGX NIFTY	8478	+13	+0.15

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	53.22	+0.18
NATURAL GAS	2.841	+0.001
GOLD	1153.7	+0.2
SILVER	15.315	Unch
COPPER	2.5420	+0.0070

WORLD EVENTS

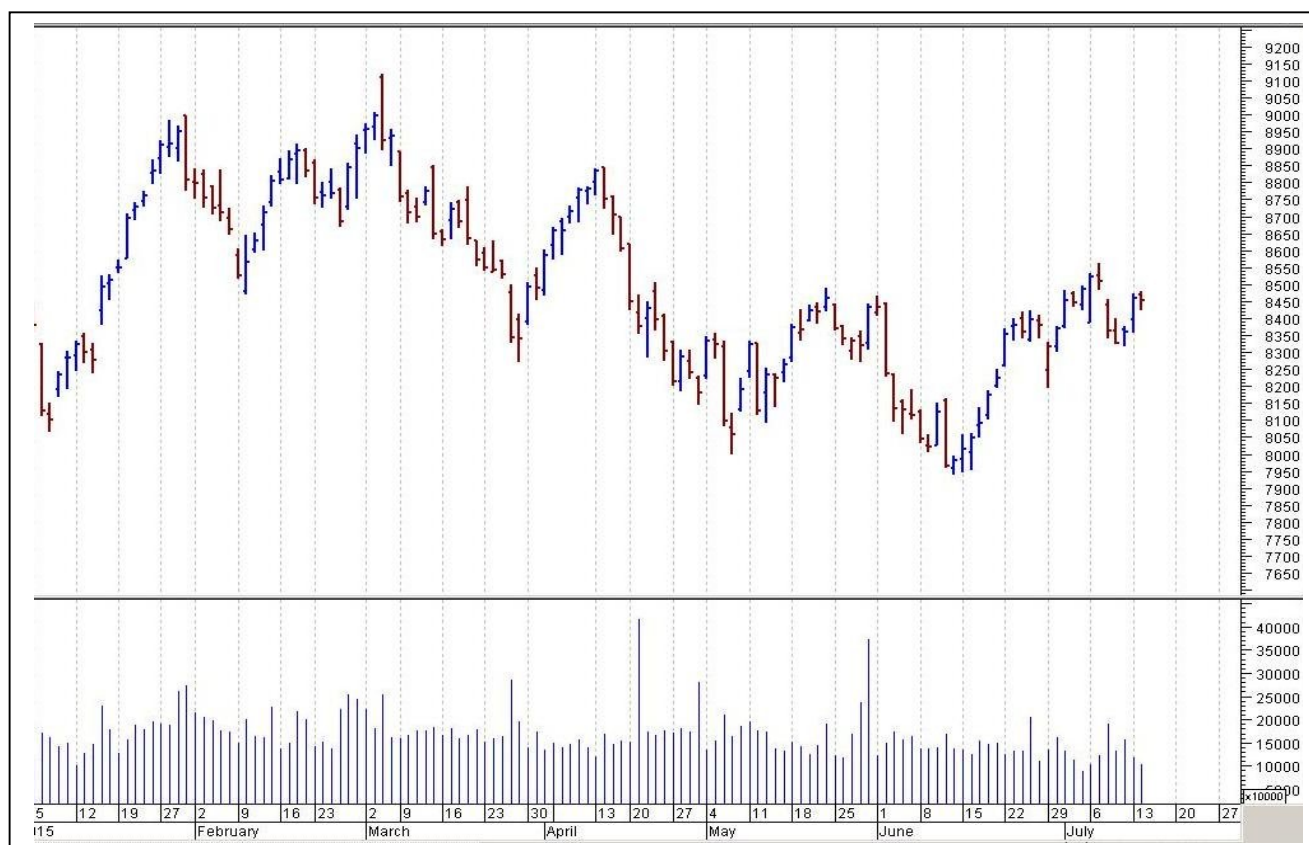
- US: PPI m/m
- Fed Chair Yellen Testifies
- Crude Oil Inventories
- UK: Average Earnings Index 3m/y
- Claimant Count Change

TOP STORY

- Coal India Says Arm Coal India Africana In Mozambique Allotted Two Leasehold Licences To Extract Coal Of Approx 224 sq km In Tete, Province Of Mozambique.
- Lupin Seeks Shareholder Nod For Issue Of Securities Up To `7,500 Cr for Increase In Authorised Share Cap Up To `200 Cr
- Kopran Says Board Approves Sale Of Consumer Care Division w.e.f. April 1. To Sell Consumer Care Division Along With All Its Assets & Liabilities.
- Cipla has no plans to divest for now (ET)
- PFC raises `300 cr in 10 year tax free bonds
- DLF to raise `3000 cr via private equity
- India Cements To Move Supreme Court Against Suspension Of CSK: PTI
- CCI Approves Mankind Pharma's 11% Stake Sale To PE Investors.



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks ended the volatile day of trade in red terrain on Tuesday with marginal losses, as higher-than-expected consumer price inflation (CPI) data for June dampened the hopes of a rate-cut by the Reserve Bank of India (RBI). CPI inflation rate for June rose to 5.4 per cent, higher than the estimated 5.1 per cent. Sentiments also remained down-beat with India Ratings calling for continuous government interventions to fill the deficits in physical and social infrastructure spaces for long-term higher growth, despite retaining its 7.7 per cent growth forecast for this year. For Today's trade Nifty likely to trade in the range between 8470 – 8490 in the upper side and 8430 – 8410 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8454	8430	8410	8390	8350	8470	8490	8510	8550
USDINR	63.5885	63.51	63.46	63.35	63.21	63.64	63.72	63.8	63.9



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
AMARAJABATT	879.6	874	888	892	TRADING CALL
SIEMENS	1480.55	1472	1498	1512	TRADING CALL
DABUR	296.3	292	299	302	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
APTECH	66.3	64	69	72	TRADING CALL
DCW	21.5	20.2	24	26.2	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CASTEXTECH	MERRILL LYNCH CAPITAL MARKETS ESPANA SA SV	B	2,400,000	343.8
CASTEXTECH	DEUTSCHE BANK AG	S	2,400,000	343.8
SREERAYA	IDBI BANK LIMITED	S	705,790	15.86

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AHLUCONT	FRANKLIN TEMPLETON MUTUAL FUND - FRANKLIN INDIA SMALLER CO	BUY	417868	220.57
HIMATSEIDE	RBA FINANCE AND INVESTMENT CO	BUY	1082210	119.43
SINTEX	MORGAN STANLEY ASIA (SINGAPORE) PTE	BUY	2405399	100.48

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

AMTEKAUTO, INDIACEM



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1478.45	1464.55	1450.65	1476.90	1490.80	1503.15
AMBUJACEM	252.35	247.92	243.48	250.88	255.32	258.28
ASIANPAINT	822.70	812.73	802.77	820.27	830.23	837.77
AXISBANK	583.90	579.32	574.73	583.48	588.07	592.23
BAJAJ-AUTO	2498.70	2482.50	2466.30	2501.75	2517.95	2537.20
BANKBARODA	155.80	154.57	153.33	156.33	157.57	159.33
BHARTIARTL	422.30	420.37	418.43	422.93	424.87	427.43
BHEL	273.15	269.07	264.98	271.88	275.97	278.78
BPCL	926.95	913.53	900.12	923.17	936.58	946.22
CAIRN	170.35	168.95	167.55	170.95	172.35	174.35
CIPLA	665.95	660.25	654.55	665.95	671.65	677.35
COALINDIA	434.15	424.35	414.55	429.90	439.70	445.25
DRREDDY	3772.95	3746.22	3719.48	3787.28	3814.02	3855.08
GAIL	373.10	368.60	364.10	373.55	378.05	383.00
GRASIM	3625.30	3603.90	3582.50	3624.45	3645.85	3666.40
HCLTECH	954.95	945.97	936.98	956.98	965.97	976.98
HDFC	1318.40	1310.68	1302.97	1316.82	1324.53	1330.67
HDFCBANK	1091.85	1084.60	1077.35	1093.25	1100.50	1109.15
HEROMOTOCO	2638.70	2603.83	2568.97	2626.87	2661.73	2684.77
HINDALCO	104.60	103.68	102.77	105.22	106.13	107.67
HINDUNILVR	927.30	910.37	893.43	919.73	936.67	946.03
ICICIBANK	313.45	311.30	309.15	314.20	316.35	319.25
IDEA	175.65	174.53	173.42	175.47	176.58	177.52
IDFC	155.05	153.70	152.35	155.95	157.30	159.55
INDUSINDBK	924.05	917.67	911.28	925.73	932.12	940.18
INFY	971.25	953.33	935.42	963.42	981.33	991.42
ITC	312.30	309.80	307.30	313.15	315.65	319.00
KOTAKBANK	710.70	704.72	698.73	709.98	715.97	721.23
LT	1857.55	1848.45	1839.35	1860.20	1869.30	1881.05
LUPIN	1916.30	1890.72	1865.13	1905.63	1931.22	1946.13
M&M	1269.95	1255.97	1241.98	1264.98	1278.97	1287.98
MARUTI	4050.65	4027.55	4004.45	4043.25	4066.35	4082.05
NMDC	114.90	114.10	113.30	115.25	116.05	117.20
NTPC	133.10	132.65	132.20	133.35	133.80	134.50
ONGC	289.70	287.30	284.90	290.10	292.50	295.30
PNB	144.70	143.47	142.23	145.38	146.62	148.53
POWERGRID	140.20	139.02	137.83	139.98	141.17	142.13
RELIANCE	997.80	991.50	985.20	1001.50	1007.80	1017.80
SBIN	268.20	265.70	263.20	269.65	272.15	276.10
VEDL	145.25	144.07	142.88	146.13	147.32	149.38
SUNPHARMA	919.40	909.47	899.53	915.48	925.42	931.43
TATAMOTORS	385.95	376.77	367.58	390.13	399.32	412.68
TATAPOWER	72.95	72.38	71.82	72.92	73.48	74.02
TATASTEEL	281.15	278.87	276.58	282.78	285.07	288.98
TCS	2499.50	2488.00	2476.50	2501.50	2513.00	2526.50
TECHM	476.90	474.27	471.63	477.63	480.27	483.63
ULTRACEMCO	3138.00	3119.00	3100.00	3144.00	3163.00	3188.00
WIPRO	565.40	558.40	551.40	562.90	569.90	574.40
YESBANK	812.00	804.70	797.40	813.30	820.60	829.20
ZEEL	374.50	369.33	364.17	372.42	377.58	380.67



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No : NSE/FAOP/30223:- Adjustment of Futures and Options contracts in the security AUROPHARMA. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 2. The revised market lot would be 500wef July 20,2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
DHFL	15-Jul-15	Annual General Meeting/ Dividend	2
HDFC	15-Jul-15	Annual General Meeting/ Dividend	13
BIRLAERIC	15-Jul-15	Annual General Meeting/ Dividend	1
SUNILHITEC	15-Jul-15	Annual General Meeting/ Dividend	1.8
IMFA	15-Jul-15	Annual General Meeting/ Dividend	1.5
MAITHANALL	15-Jul-15	Bonus 1:1	
GHCL	15-Jul-15	Annual General Meeting/ Dividend	2.2
ALSTOMT&D	15-Jul-15	Annual General Meeting/ Dividend	1.8
TATAELXSI	15-Jul-15	Annual General Meeting/ Dividend	11
VINDHYATEL	15-Jul-15	Dividend	5
CENTURYTEX	15-Jul-15	Annual General Meeting/ Dividend	5.5
JYOTHYLAB	15-Jul-15	Annual General Meeting/ Dividend	4
NRBBEARING	16-Jul-15	Dividend	1.5
GULPOLY	16-Jul-15	Annual General Meeting/ Dividend	1.75
COROMANDEL	16-Jul-15	Annual General Meeting/ Dividend	2.5
SUBROS	16-Jul-15	Annual General Meeting/ Dividend	0.7
MHRIL	16-Jul-15	Annual General Meeting/ Dividend	4
THERMAX	16-Jul-15	Annual General Meeting/ Dividend	7
KIRLOSBROS	16-Jul-15	Dividend	0.5
WABAG	16-Jul-15	Annual General Meeting/ Dividend	4
VISAKAIND	16-Jul-15	Annual General Meeting/ Dividend	5
HITACHIHOME	16-Jul-15	Annual General Meeting/ Dividend	1.5

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1134/\$1110 & Resistance = \$1191/\$1222.
- Crude oil range->\$48 to \$58.
- U.S. Stocks Gain for Fourth Day as Chipmakers, Energy Advance: - U.S. stocks rose, after equities posted their biggest three-day gain since December, as semiconductor and energy shares rallied. Micron Technology Inc. jumped 12 percent, leading chipmakers higher, amid [talk](#) of a buyout. Diamond Offshore Drilling Inc. and Chesapeake Energy Corp. rose more than 2.5 percent as oil erased earlier losses. JPMorgan Chase & Co. advanced 0.9 percent after its quarterly profit beat analysts' estimates as expenses fell.
- Copper under pressure as markets brace for gloomy China GDP data: - Copper prices fell sharply on Tuesday, as market players looked ahead to key economic data later in the week which could provide more evidence of a slowdown in China.
- Oil futures recover after Iran-inspired plunge, API data ahead: - Crude oil futures recovered from earlier losses on Tuesday, as traders looked ahead to weekly data on U.S. stockpiles of crude and refined products later in the day.
- U.S. gas futures rally to 4-week high on warm weather outlook: - U.S. natural gas prices rose to a four-week high on Tuesday, as forecasts for warmer-than-average temperatures across much of the U.S. boosted summer cooling demand for the fuel.
- Gold reverses losses after U.S. retail sales disappoint: - Gold prices erased losses on Tuesday, after data showed that retail sales in the U.S. fell unexpectedly in June, while core sales also missed estimates, dampening optimism over the strength of the economy and dimming prospects for higher interest rates.

TRENDS & OUTLOOK – DATE: 15- July- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	25491	25730	25970	26261	26559
SILVER (July)	33100	34200	35300	36500	37786

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	346	352	357	363	368
ZINC (June)	125.70	128.10	130.30	133.45	136.20
LEAD (June)	111.75	114.30	116.55	119.50	121.75
NICKEL (June)	691	713	734	756	777

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	3150	3220	3325	3434	3570
NATURAL GAS (June)	167	174	182	187	192

DATE TALKS : TODAY'S ECONOMIC DATA :

GDP, Industrial Production, Fixed Asset Investment, NBS Press Conference & Retail Sales of China, Monetary Policy Statement of JPY, BOJ Press Conference, New Loans of China, Claimant Count Change of GBP, PPI, Core PPI, Empire State Manufacturing Index, Capacity Utilization Rate, Industrial Production, BOC Rate Statement, Fed Chair Yellen Testifies, Crude Oil Inventories, Beige Book.



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